

UNOFFICIAL TRANSLATION

No. 093/ICBP/CS/VIII/20

Jakarta, 28 August 2020

Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

Attention: Mr. Hoesen, Executive Head – Capital Market Supervisor
Mr. I Made B. Tirthayatra, Director of Corporate Financial Assessment in Real Sector

Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190
Attention: Mr. Inarno Djajadi, President Director
Mr. I Gede Nyoman Yetna, Director of Listing

Indonesia Central Securities Depository
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190
Attention: Mr. Uriep Budhi Prasetyo, President Director

Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk
Completion of Proposed Shares Acquisition Transaction of Pinehill Company Limited

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name	: PT Indofood CBP Sukses Makmur Tbk
Business Activities	: Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, food culinary products, beverages and packaging.
Telephone	: +62 (21) 5795 8822
Facsimile	: +62 (21) 5793 7373
E-mail Address	: corporate.secretary@icbp.indofood.co.id

1.	Date of Event: 27 August 2020
2.	Type of Information and Material Facts: Others

3.	Description of Information and Material Facts: Referring to Public Disclosure of PT Indofood CBP Sukses Makmur Tbk (the "Company") No. 092/ICBP/CS/VIII/20, dated 19 August 2020, related to the Signing of Syndicated Loan Facility Agreement, in compliance to Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2016 regarding Disclosure of Information or Material Facts by Issuers and Public Companies, and Indonesia Stock Exchange Regulation, hereby the Company wishes to announce that on 27 August 2020, the Company has completed the Proposed Transaction as stated in the Information Memorandum to the Shareholders in Connection with the Proposed Shares Acquisition Transaction.
4.	The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business continuity: After the completion of the Proposed Transaction, the Company owns the entire issued share capital of Pinehill Company Limited.
5.	Others: -

Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary